

## Updating or Downloading Evolution from PayData's Website

(only for clients updating from the web)

- 1. Go to PayData's website at www.paydata.com
- 2. Select "Resources" at the top right hand corner of the home page.



3. Select "Evolution Download", and "Download Evolution Desktop Application"



- 4. A box will pop up that says "The publisher of Paydata.msi couldn't be verified. Are you sure you want to run the program?" Select 'Run'
- 5. Evolution Client Wizard Setup box will appear. Select 'Next'
- 6. Agree to the Terms

- 7. You will be prompted to save the file to a destination on your PC. Please keep the default so that the PayData.msi icon can easily be found. Or you can save it to a folder on your PC in which you can find the icon (your desktop)
- 8. Continue following the steps in the Wizard using the defaults
- 9. The download should not take long; this also depends on your Internet Connection speed
- 10. After the download is complete, minimize the Internet, locate the PayData.msi icon and double clock on it. This will install or update the Evolution program
- 11. If you cannot find the PayData.msi icon (if you CAN find it, skip to the next step), go to your start button and click on "search" or "find" files or folders. Type in PayData.msi and it will bring you to the file. Double click on the found file to install.
- 12. During the installation, go with the defaults by simply clicking "next" on the screens as it walks you through the installation. Then click finish. You will then have an Evolution icon on your desktop. Double click on this icon
- a. The Login window opens. Enter the Login Id and Password.
- b. Server = oneasure.evolutionsaas.com
- c. Connection = your ISP Type. Ex T1, DSL, Modem
- d. Click on the Settings icon and choose port: 9901, Then OK.
- e. Click **OK** to login to Evolution.

## This must be done on each PC that will be accessing Evolution

\*Minimum System Requirements: Windows Vista, Windows 7, Windows 8, Pentium III/AMD – 600 MHz or better; 256 MB of RAM; 100 MB of free hard disk space; Modem direct connect, or TCP/IP connection required (minimum connection speed of 33.6 K bps); Most Hewlett Packard (HP) printers are supported. Only PCL5 drivers should be configured; Monitor minimum resolution of 800x600.

Note: Please be aware that if you are using a server to connect to PayData, TCP port 9901, 9902 and 9903 must be open on your firewall to connect with the Evolution Server. If using a T1 line, please open port 443.