

PayData Employee Set up Form:

Revised 3/1/18

Company #	Company Name:			Date:	
* REQUIRED FIELDS				Status:	
Employee #	New Hire Rehire	Employee changes		W2 YesNo 1099)YesNo
*SS#				1099 FUI/SUI Taxable?	_YesNo
*Employee Full Name				LLC MemberYes	No
*Mailing Address				If LLC Member: Payroll with Taxes (S C	orn)
*City, State, Zip				Payroll Owners Draw	огр)
Employee Email Address				Work State:	
Date of Birth:	*Date of Hire:	*Gen	der: Mor F		
Salary Y or N	Per Pay Salary Amount \$	<i>Div</i> /E	Branch/ Dept:		
Rate of Pay:	Override Div/Branch/ Dept		Full or	Part time	
Rate of Pay:	Override Div/Branch/ Dept: _		Work V	isa: Nor YES#	
*Federal Withholding: N	/I or S # of Exemptions	s Add Fed \$	Visa Ty	/pe:	
			Visa ID	#:	
*Withholding State:	_ Override State Withholdir	ng: (Specify State)	M or S # of E	Exemptions Add S	WT \$
* VT Employee Health Insurar	nce Coverage Status: Eli	igible/CoveredEligible	e/Not CoveredNo	Employer Paid Ins/Not Eligible	eOther
Time Off Banks		Begin Balances		Notes	
	-				
Deduction Name		Per Pay Amount	Per Pay Percentage	Notes	
		,			
Direct Denosit Information					
Direct Deposit Information: Bank Name	Account Type	Bank ABA#	Accoun	t #	Amount or
	(C or S or HSA)				Full NET PAY
		_			
				us) by initiating credit entries to accept any credit entries initia	
such account and to credit the	e same to such account withou	ut responsibility for the corre	ectness thereof.		•
				prior erroneous credit initiated e reason therefore; and the cor	
transmitted in such time as to	be delivered or made available	le to BANK before midnight	of the tenth day next for	ollowing settlement for the error	neous entry.
				to COMPANY or BANK. Any son and a reasonable opportuni	
such notification to BANK sha				after receipt of such notification	
time to act on it. I (we) recognize, acknowledge	e and accept this service is be	ing provided for my (our) co	onvenience. As such, I	(we) agree to hold the COMP	ANY, PayData Payroll
Services, Inc., each participat	ing bank and NACHA harmles	ss from any claim incident to	the operation of this p	lan, arising from any act or om pased on alleged loss as a resu	ission by the
deposit, and any claim which	may be made by any deposito			s because of insufficient funds	
to credit deposits to his/her ac					
	encourages that all account go count that will be used with an		cess. The ONLY times	when you should say Pre-note	e NO is if you are

Employee Signature:

Submitted by: _____

Form W-4 (2018)

Future developments. For the latest information about any future developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. You may claim exemption from withholding for 2018 if both of the following apply.

- For 2017 you had a right to a refund of all federal income tax withheld because you had no tax liability, and
- For 2018 you expect a refund of all federal income tax withheld because you expect to have no tax liability.

If you're exempt, complete **only** lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2018 expires February 15, 2019. See Pub. 505, Tax Withholding and Estimated Tax, to learn more about whether you qualify for exemption from withholding.

General Instructions

If you aren't exempt, follow the rest of these instructions to determine the number of withholding allowances you should claim for withholding for 2018 and any additional amount of tax to have withheld. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

You can also use the calculator at www.irs.gov/W4App to determine your tax withholding more accurately. Consider using this calculator if you have a more complicated tax situation, such as if you have a working spouse, more than one job, or a large amount of nonwage income outside of your job. After your Form W-4 takes effect, you can also use this calculator to see how the amount of tax you're having withheld compares to your projected total tax for 2018. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Note that if you have too much tax withheld, you will receive a refund when you file your tax return. If you have too little tax withheld, you will owe tax when you file your tax return, and you might owe a penalty.

Filers with multiple jobs or working spouses. If you have more than one job at a time, or if you're married and your spouse is also working, read all of the instructions including the instructions for the Two-Earners/Multiple Jobs Worksheet before beginning.

Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you might owe additional tax. Or, you can use the Deductions, Adjustments, and Other Income Worksheet on page 3 or the calculator at www.irs.gov/W4App to make sure you have enough tax withheld from your paycheck. If you have pension or annuity income, see Pub. 505 or use the calculator at www.irs.gov/W4App to find out if you should adjust your withholding on Form W-4 or W-4P.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Personal Allowances Worksheet

Complete this worksheet on page 3 first to determine the number of withholding allowances to claim.

Line C. Head of household please note: Generally, you can claim head of household filing status on your tax return only if you're unmarried and pay more than 50% of the costs of keeping up a home for yourself and a qualifying individual. See Pub. 501 for more information about filing status

Line E. Child tax credit. When you file your tax return, you might be eligible to claim a credit for each of your qualifying children. To qualify, the child must be under age 17 as of December 31 and must be your dependent who lives with you for more than half the year. To learn more about this credit, see Pub. 972, Child Tax Credit. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line E of the worksheet. On the worksheet you will be asked about your total income. For this purpose, total income includes all of your wages and other income, including income earned by a spouse, during the year.

Line F. Credit for other dependents.

When you file your tax return, you might be eligible to claim a credit for each of your dependents that don't qualify for the child tax credit, such as any dependent children age 17 and older. To learn more about this credit, see Pub. 505. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line F of the worksheet. On the worksheet, you will be asked about your total income. For this purpose, total income includes all of

Separate here and give Form W-4 to your employer. Keep the worksheet(s) for your records. Employee's Withholding Allowance Certificate OMB No. 1545-0074 W-4 ▶ Whether you're entitled to claim a certain number of allowances or exemption from withholding is Department of the Treasury subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS. Your first name and middle initial Your social security number Home address (number and street or rural route) 3 Single Married Married, but withhold at higher Single rate. Note: If married filing separately, check "Married, but withhold at higher Single rate." City or town, state, and ZIP code 4 If your last name differs from that shown on your social security card, check here. You must call 800-772-1213 for a replacement card. 5 Total number of allowances you're claiming (from the applicable worksheet on the following pages) 6 I claim exemption from withholding for 2018, and I certify that I meet both of the following conditions for exemption. Last year I had a right to a refund of all federal income tax withheld because I had no tax liability, and This year I expect a refund of all federal income tax withheld because I expect to have no tax liability. Under penalties of perjury, I declare that I have examined this certificate and, to the best of my knowledge and belief, it is true, correct, and complete. Employee's signature (This form is not valid unless you sign it.) > Date > 8 Employer's name and address (Employer: Complete boxes 8 and 10 If sending to IRS and complete boxes 8, 9, and 10 If sending to State Directory of New Hires.) 9 First date of Employer Identification number (EIN) employment Form W-4 (2018) For Privacy Act and Paperwork Reduction Act Notice, see page 4. Cat. No. 10220Q

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your wages and other income, including income earned by a spouse, during the year.

Line G. Other credits. You might be able to reduce the tax withheld from your paycheck if you expect to claim other tax credits, such as the earned income tax credit and tax credits for education and child care expenses. If you do so, your paycheck will be larger but the amount of any refund that you receive when you file your tax return will be smaller. Follow the instructions for Worksheet 1-6 in Pub. 505 if you want to reduce your withholding to take these credits into account.

Deductions, Adjustments, and Additional Income Worksheet

Complete this worksheet to determine if you're able to reduce the tax withheld from your paycheck to account for your itemized deductions and other adjustments to income such as IRA contributions. If you do so, your refund at the end of the year will be smaller, but your paycheck will be larger. You're not required to complete this worksheet or reduce your withholding if you don't wish to do so.

You can also use this worksheet to figure out how much to increase the tax withheld from your paycheck if you have a large amount of nonwage income, such as interest or dividends.

Another option is to take these items into account and make your withholding more accurate by using the calculator at www.irs.gov/W4App. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Two-Earners/Multiple Jobs Worksheet

Complete this worksheet if you have more

than one job at a time or are married filing jointly and have a working spouse. If you don't complete this worksheet, you might have too little tax withheld. If so, you will owe tax when you file your tax return and might be subject to a penalty.

Figure the total number of allowances you're entitled to claim and any additional amount of tax to withhold on all jobs using worksheets from only one Form W-4. Claim all allowances on the W-4 that you or your spouse file for the highest paying job in your family and claim zero allowances on Forms W-4 filed for all other jobs. For example, if you earn \$60,000 per year and your spouse earns \$20,000, you should complete the worksheets to determine what to enter on lines 5 and 6 of your Form W-4, and your spouse should enter zero ("-0-") on lines 5 and 6 of his or her Form W-4. See Pub. 505 for details.

Another option is to use the calculator at www.irs.gov/W4App to make your withholding more accurate.

Tip: If you have a working spouse and your incomes are similar, you can check the "Married, but withhold at higher Single rate" box instead of using this worksheet. If you choose this option, then each spouse should fill out the Personal Allowances Worksheet and check the "Married, but withhold at higher Single rate" box on Form W-4, but only one spouse should claim any allowances for credits or fill out the Deductions, Adjustments, and Additional Income Worksheet.

Instructions for Employer

Employees, do not complete box 8, 9, or 10. Your employer will complete these boxes if necessary.

New hire reporting. Employers are

required by law to report new employees to a designated State Directory of New Hires. Employers may use Form W-4, boxes 8, 9, and 10 to comply with the new hire reporting requirement for a newly hired employee. A newly hired employee is an employee who hasn't previously been employed by the employer, or who was previously employed by the employer but has been separated from such prior employment for at least 60 consecutive days. Employers should contact the appropriate State Directory of New Hires to find out how to submit a copy of the completed Form W-4. For information and links to each designated State Directory of New Hires (including for U.S. territories), go to www.acf.hhs.gov/programs/css/ employers.

If an employer is sending a copy of Form W-4 to a designated State Directory of New Hires to comply with the new hire reporting requirement for a newly hired employee, complete boxes 8, 9, and 10 as follows

Box 8. Enter the employer's name and address. If the employer is sending a copy of this form to a State Directory of New Hires, enter the address where child support agencies should send income withholding orders.

Box 9. If the employer is sending a copy of this form to a State Directory of New Hires, enter the employee's first date of employment, which is the date services for payment were first performed by the employee. If the employer rehired the employee after the employee had been separated from the employer's service for at least 60 days, enter the rehire date.

Box 10. Enter the employer's employer identification number (EIN).

Form W	/-4 (2018)				Page 3
		Personal Allowances Worksheet (Keep for your records.)			
Α	Enter "1" for you	rself		Α	
В	Enter "1" if you v	vill file as married filing jointly		В	
C	Enter "1" if you v	vill file as head of household		C	
	(•	You're single, or married filing separately, and have only one job; or	1		
D		You're married filing jointly, have only one job, and your spouse doesn't work; or	}	D	
		Your wages from a second job or your spouse's wages (or the total of both) are \$1,500 or less	s.		
Е		See Pub. 972, Child Tax Credit, for more information.	,		
_		ome will be less than \$69,801 (\$101,401 if married filing jointly), enter "4" for each eligible child	d.		
		ome will be from \$69,801 to \$175,550 (\$101,401 to \$339,000 if married filing jointly), enter "2"		h	
	eligible child.	2012 1111 20 1211 422,001 12 4112,000 (4101,101 12 4222,000 11 1111112 11111], 111111 2			
		come will be from \$175,551 to \$200,000 (\$339,001 to \$400,000 if married filing jointly), enter	er "1" fo	ır	
	each eligible chil	. , . , . , . , . , . , . , . , . , . ,			
	_	ome will be higher than \$200,000 (\$400,000 if married filing jointly), enter "-0-"		_	
F	Credit for other			_	
-		ome will be less than \$69,801 (\$101,401 if married filing jointly), enter "1" for each eligible dep	ondont		
	•				
		ome will be from \$69,801 to \$175,550 (\$101,401 to \$339,000 if married filing jointly), enter "1" (for example, "-0-" for one dependent, "1" if you have two or three dependents, and "2" if			
	four dependents		you nav	В	
				-	
_	•	ome will be higher than \$175,550 (\$339,000 if married filing jointly), enter "-0-"		-	
G		you have other credits, see Worksheet 1-6 of Pub. 505 and enter the amount from that worksheet here		G	
Н	Add lines a throi	ugh G and enter the total here	•	> н	
	For accuracy, complete all worksheets that apply.	 If you plan to itemize or claim adjustments to income and want to reduce your withholding have a large amount of nonwage income and want to increase your withholding, see the De Adjustments, and Additional Income Worksheet below. If you have more than one job at a time or are married filing jointly and you and your spo work, and the combined earnings from all jobs exceed \$52,000 (\$24,000 if married filing jointly Two-Earners/Multiple Jobs Worksheet on page 4 to avoid having too little tax withheld. If neither of the above situations applies, stop here and enter the number from line H on line is W-4 above. 	ductions ouse both /), see the	s, h e	
		Deductions, Adjustments, and Additional Income Worksheet			
Note	: Use this worksh	eet only if you plan to itemize deductions, claim certain adjustments to income, or have a large	amount	of no	nwage
	income.	, - , , ,,,			
1	Entor an octima	te of your 2018 itemized deductions. These include qualifying home mortgage interest,			
		butions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of			
		Pub. 505 for details	1 \$		
	(\$24,0	100 if you're married filing jointly or qualifying widow(er)			
2	Enter: \$18,0	000 if you're head of household	2 \$		
	\$12,0	100 if you're single or married filing separately			
3		rom line 1. If zero or less, enter "-0-"	3 \$		
4	Enter an estima	e of your 2018 adjustments to income and any additional standard deduction for age or			
		ub. 505 for information about these items)	4 \$		
5	Add lines 3 and	4 and enter the total	5 \$		
6		e of your 2018 nonwage income (such as dividends or interest)	6 \$		
7		rom line 5. If zero, enter "-0-". If less than zero, enter the amount in parentheses	7 \$		
8		nt on line 7 by \$4,150 and enter the result here. If a negative amount, enter in parentheses.	•		
-	Drop any fraction		8		
9		r from the Personal Allowances Worksheet, line H above	<u> </u>		
10		9 and enter the total here. If zero or less, enter "-0-". If you plan to use the Two-Earners /	_		
	Multiple Jobs V	/orksheet, also enter this total on line 1, page 4. Otherwise, stop here and enter this total e 5, page 1	10		



Employment Eligibility Verification Department of Homeland Security U.S. Citizenship and Immigration Services

during completion of this form. Employers are liable for errors in the completion of this form.

USCIS Form I-9 OMB No. 1615-0047 Expires 08/31/2019

► START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically,

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

an individual because the documentat	ion presente	d nas a tuture	expira	ition date i	may also const	titute ille	gai discrin	nination.
Section 1. Employee Informath than the first day of employment, but				_	st complete an	d sign Se	ection 1 o	f Form I-9 no later
Last Name (Family Name)	me (Given Name) Mi			Middle Initial	dle Initial Other Last Names Used (if an			
Address (Street Number and Name)		Apt. Number	r City or Town			'	State	ZIP Code
Date of Birth (mm/dd/yyyy) U.S. Socia	Security Num	nber Emplo	yee's E	E-mail Addr	ess	E	mployee's	Telephone Number
I am aware that federal law provides connection with the completion of t I attest, under penalty of perjury, th	his form.					r use of	false do	cuments in
1. A citizen of the United States								
2. A noncitizen national of the United S	States (See ins	structions)						
3. A lawful permanent resident (Alie	n Registration	Number/USCIS	Numb	er):				
4. An alien authorized to work until (Some aliens may write "N/A" in the						-		
Aliens authorized to work must provide of An Alien Registration Number/USCIS Nu							Do	QR Code - Section 1 Not Write in This Space
Alien Registration Number/USCIS Nur OR Form I-94 Admission Number:	nber:				_			
OR					-			
Foreign Passport Number: Country of Issuance:					_ _			
Signature of Employee					Today's Dat	e (mm/dd	/уууу)	
Preparer and/or Translator Co I did not use a preparer or translator. (Fields below must be completed and	A prepa	rer(s) and/or trai preparers and	nslator(d/or tra	anslators a	assist an emplo	oyee in o	ompleting	g Section 1.)
I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.								
Signature of Preparer or Translator						Today's [Date (mm/d	dd/yyyy)
Last Name (Family Name) First Name (Given Name)								
Address (Street Number and Name)			City or	Town			State	ZIP Code
							-	1

Emp

Employer Completes Next Page





Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9 OMB No. 1615-0047 Expires 08/31/2019

Section 2. Employer or Authorized Representative Review and Verification

(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You

must physically examine one document fro of Acceptable Documents.")	om List A	OR a combir	nation of one	document fi	rom List B an	id one docur	ment from Li	st C as listed on the "Lists
Employee Info from Section 1	lame (Fa	mily Name)		First Name	(Given Nam	ne) M	.l. Citizer	nship/Immigration Status
List A	OF	3	List Iden		A	ND	Feed	List C
Identity and Employment Authorizat Document Title	ion	Document 1		uty		Documen		yment Authorization
Issuing Authority		Issuing Aut	nority			Issuing A	uthority	
Document Number		Document N	•				_	
						Documen	t Number	
Expiration Date (if any)(mm/dd/yyyy)		Expiration [ate (if any)(i	nm/dd/yyyy)		Expiration	Date (if an)	r)(mm/dd/yyyy)
Document Title								
Issuing Authority		Additiona	l Informatio	n				Code - Sections 2 & 3 ot Wirtle In This Space
Document Number								
Expiration Date (if any)(mm/dd/yyyy)								
Document Title								
Issuing Authority								
Document Number	7							
Expiration Date (if any)(mm/dd/yyyy)								
Certification: I attest, under penalty (2) the above-listed document(s) app employee is authorized to work in th	ear to be	genuine a				-	_	
The employee's first day of employ	yment (r	mm/dd/yyy	y):		(See in	nstruction	s for exem	ptions)
Signature of Employer or Authorized Rep	resentativ	e	Today's Da	te (mm/dd/y	yyy) Title	of Employe	r or Authoriz	ed Representative
Last Name of Employer or Authorized Represe	entative	First Name of	Employer or /	Authorized Re	presentative	Employer	's Business	or Organization Name
Employer's Business or Organization Add	ress (Stre	et Number a	nd Name)	City or Tow	m		State	ZIP Code
Section 3. Reverification and F	Rehires	(To be con	pleted and	signed by	employer o	r authorize	d represen	tative.)
A. New Name (if applicable)							Rehire (if ap	olicable)
Last Name (Family Name)	First N	ame (Given	Name)	Mid	dle Initial	Date (mm/	dd/yyyy)	
C. If the employee's previous grant of emp continuing employment authorization in th				provide the	information f	for the docur	ment or rece	ipt that establishes
Document Title			Docume	nt Number			Expiration Da	ate (if any) (mm/dd/yyyy)
l attest, under penalty of perjury, that the employee presented document(s								
Signature of Employer or Authorized Repo	resentativ	e Today's	Date (mm/o	ld/yyyy)	Name of En	nployer or A	uthorized Re	presentative

LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A		LIST B		LIST C
	Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity	ID	Documents that Establish Employment Authorization
3.	U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551) Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa Employment Authorization Document that contains a photograph (Form I-766)		1. Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address 2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address	1.	A Social Security Account Number card, unless the card includes one of the following restrictions: (1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)
5.	For a nonimmigrant alien authorized to work for a specific employer because of his or her status: a. Foreign passport; and		3. School ID card with a photograph 4. Voter's registration card 5. U.S. Military card or draft record 6. Military dependent's ID card	3.	Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal
	b. Form I-94 or Form I-94A that has the following: (1) The same name as the passport; and		U.S. Coast Guard Merchant Mariner Card Native American tribal document		Native American tribal document U.S. Citizen ID Card (Form I-197)
	(2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form. Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		Driver's license issued by a Canadian government authority		Identification Card for Use of Resident Citizen in the United States (Form I-179)
			For persons under age 18 who are unable to present a document listed above:		Employment authorization document issued by the Department of Homeland Security
6.			10. School record or report card 11. Clinic, doctor, or hospital record 12. Day-care or nursery school record		

Examples of many of these documents appear in Part 13 of the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

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